

SUMMIT AGENDA

AM

- 7:45 Registration, Continental Breakfast, Networking**
- 8:10 Commencement, Thank yous, Logistics**
Andy Wiktorowicz, Executive Director, WCCC
- 8:15 Construction Market Trends and How to Mitigate Cost Risks in Today's Volatile Economy**
Natalie Saylor, Saylor Consulting Group
- 8:45 Enterprise Projects Performance: Going Beyond Project Controls** Travis Stoner, Hexagon PPM
- 9:25 Data in Motion - Integration of Today's Project Controls**
Brian Criss, D R McNATTY & Associates, Inc.
- 9:55 Key Ways PCC 9204 Changes How You Control Projects**
Mark Stapke, Stapke Law LLP
- 10:05 Break** (10 minutes)
- 10:15 Data Analysis in Unit Rate Pricing**
Mario Maciel, Currie & Brown
- 10:45 Lean Controls** Steve Willcock & Akhil Viz, Faithful+Gould
- 11:15 Owners Panel: Lessons Learned/Looking Forward**
Josephine Pofsky, San Francisco International Airport
Jose Fuentes, City of Los Angeles Bureau of Engineering
- 12:00 Lunch - Catered in the Room** (40 minutes)

PM

- 12:40 Announcements & Housekeeping**
- 12:45 A Dash Project Controls + A Pinch Transparency + A Smidgen Leadership = The Perfect Recipe to Cook Up Better Performance**
Dr. Kenn Sullivan, Simplar Institute, Arizona State University
- 1:30 Earned Value in Real Life** Derek Mallory, JACOBS ch2m
- 2:00 Break** (10 minutes)
- 2:10 Alignment + Momentum = Better Project Controls**
Sue Dyer, OrgMetrics
- 2:40 Contractual Claim Protection** Jeff DeFeo, Arcadis U. S. Inc.
- 3:25 Closing Remarks & Information**
- 3:30 Adjourn**

Founded in 1972, **Western Council of Construction Consumers** serves as a forum for those involved in commercial, institutional and industrial construction, to address those issues common to project design, engineering and construction.

For the fourth year, we present this **SUMMIT** focused on issues and key principles of project controls influencing your ability to effectively and successfully meet your project cost, time, value, and performance goals. The rich agenda includes topics of interest to a wide variety of roles and industry sectors. Owners and other industry professionals will share lessons learned, project controls issues, and effective approaches and tools — all in ways to help you see how to implement them successfully to benefit your organization and future projects.

Whatever your role in the process, you will gain new insights and perspectives to help you institute more effective project controls going forward.

Welcome!

Andrew Wiktorowicz
Executive Director

Valerie Largin
Programs Director/
SUMMIT Organizer

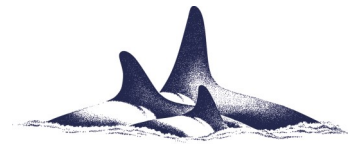
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2018 PRESENTERS



Andy Wiktorowicz, WCCC Executive Dir.

With 40+ years in Control Systems and Mfg. Engineering and B.S. in Physics from Illinois Institute of Technology, Andy co-authored first edition of *Instrument Engineers Handbook*, wrote numerous articles and lectured on *Control Systems Engineering*. Special consultant in his firm, Unigen, he implemented innovative projects and rescued troubled ones globally using creative technical and management solutions for clients, including: TWA, UOP, Shell, Mobil, So. CA Gas, Hunt Wesson.



Natalie Saylor
Founder/Principal
Saylor Consulting Grp.

Ms. Saylor heads a construction economic research division, which analyzes and compiles data on construction spending, employment, and other economic indicators, to provide greater accuracy in predicting and controlling construction costs. Her real-world experience on projects, combined with 20+ years in research for numerous agencies (i.e. SFPUC, LAUSD, TJPA, LA Metro, VA), gives her a unique perspective on the current CA construction economy and challenges for cost managers in accurately assessing cost risks.



Travis Stoner, Global Business Dev. Director
Projects Performance,
Hexagon PPM

Travis recently joined the team to drive the vision for EcoSys product development enhancements, configuration for existing and new product offerings and integration with Intergraph Smart products. He was formerly a senior EcoSys solution architect and implementation consultant, where he built extensive experience implementing project controls solutions for large organiza-

tions including CH2M, Suncor Energy, Harvard University, and Google Fiber. Previously, Travis worked within the Project Controls groups of KBR and Shaw Group.



Brian Criss, VP of Operations, D R McNatty & Associates, Inc.

Brian has 18 years' field experience in CM and project controls. He is PSP certified by AACE, a Certified Primavera Trainer and P6 Implementation Specialist. He oversees implementation initiatives and manages highly-skilled technical and integration development teams. He leads resource development and professional services delivery, and supervises major clients. He is responsible for day-to-day operations, new business opportunities, and optimizing company training standards.



Mark Stapke, Founding Partner, Stapke Law LLP, General Counsel WCCC Board

Mark is a well-known construction and real estate trial lawyer with 33+ years experience winning cases before juries and arbitrators, recovering \$50 million+ for clients. He regularly resolves cases through ADR also. His practice stresses claims avoidance training for public and private owners and resolution of time-related claims. Mark is an arbitrator and Judge Pro Tem for the CA Superior Court, and has been selected as one of the *Top 400 Construction Lawyers in the U.S.*



Mario Maciel, MBA, PMP, CCM, LEED AP
Director Currie & Brown

Mario has been managing projects for clients worldwide for over 25 years. His experience ranges from international projects in challenging environments to high-tech projects in Silicon Valley. He currently supports clients across the globe with PM, CM and Cost Management teams. He has worked in

Infrastructure, Healthcare, Higher Ed, Hospitality and High Tech.



Steve Willcock, PMP
Lead Project Controls
Mgr. Faithful+Gould

Steve has management experience across energy, manufacturing and general construction industries in the U.S. and UK. He transferred to California in July 2016, and currently leads delivery of Faithful+Gould's Time on Tools® service across the Americas. His focus is helping clients implement lean efficiencies on projects, by identifying and mitigating barriers that waste working time and restrict jobsite construction flow.



Akhil Viz, MBA,
Project Manager
Faithful +Gould

Akhil's experience began in the Aerospace industry in the United Kingdom, where he consulted clients such as: Airbus, Rolls-Royce and General Electric. After earning his MBA from Hult International Business School in San Francisco, in 2016, he transitioned into the construction industry. He currently specializes in Aviation and Transportation sectors at Faithful+Gould.



Josephine Pofsky, Dir.
of Infrastructure Information Mgmt.
San Francisco Int'l Airport, Planning, Design, & Construction Div.

Josephine oversees Geographic Information System (GIS) and Building Information Modeling (BIM) operations, and is Technology Visioning Lead for the Division. She currently spearheads an airport-wide implementation effort in virtual design and construction, and frequently speaks on SFO's continuous advancements in integrated infrastructure information management. She earned her MBA at UC Berkeley and her Virtual Design and Construction Certificate from Stanford.



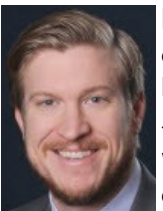
Jose Fuentes P.E.
CCM, Principal Civil
Engineer, CM Division
City of Los Angeles
DPW Bureau of
Engineering

Jose has 25+ years' experience in planning, design and construction management of municipal facilities and is responsible for CM and delivery of a wide range of capital projects including: public buildings, recreational and cultural facilities, street improvements, and storm water treatment facilities. He oversees the Bureau's CM software application and construction project controls. His B.S. in CE is from UCLA.



Kenn Sullivan, PhD,
MBA, Associate Prof./
Researcher, School of
Sustainable Engineering
and the Built Environment,
Del Webb
School of Construction
Arizona State University

Specializing in performance measurement, risk management, best value contracting, organizational transformation, and accountability systems, Kenn's research processes have generated \$10+ Million in research funding and been implemented in construction, design, facility management, IT, and business services projects valued at \$7+ Billion. He and his team have been involved in in 2000+ projects.



Derek Mallory, Mgr.
of Talent, Proj. Controls
North & South America
JACOBS ch2m

With 10+ years of PM experience, Derek designs and implements Project Management systems, emphasizing database/information management, project controls, CM, risk/strategic planning, and client relations. A strong leader/team-builder, he manages utilization and professional development of all State and Local Government Project Controls resources in U. S., and facilitates staffing for water and transporta-

tion programs globally. He provides program startup support during planning, designs/implements PM tools, trains PM teams in tool use/performance analysis methodology, and advises during execution.



Sue Dyer, President
OrgMetrics LLC

In her professional partnering facilitation firm, Sue created a Structured Collaborative Partnering model that is producing extraordinary project results of 10-30% cost savings. Her two new collaboration tools allow users to develop an integrated culture of collaboration on projects: **Partnering FIT™** (virtual training program) and Construction **Scorecard Dashboard™** (includes a **Project Momentum Score™**.)



Jeffrey DeFeo, Esq.
Regional Director of
Claims Services
Arcadis U. S., Inc.

A recognized dispute resolution expert, Mr. DeFeo has 40+ years' experience in construction claims assessment and resolution, CPM scheduling, program management, contract administration, and training for various projects and capital improvement programs. His extensive experience includes expert analysis of all claim aspects, including complex CPM schedule delays, disruption, liability, loss of productivity, and damages. He provides expert testimony in mediations, dispute review boards (DRBs), arbitrations, and trials.

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When your firm/agency joins, **all** employees become members eligible for **member-only rates** for programs, equipping them to provide valuable info and assist with in-house training; improved safety, operations and maintenance; and quality, cost-effective construction. WCCC involves your in-house talent in programs and planning, and listens to your topic needs.

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